

GREAT FUTURES START HERE.



BOYS & GIRLS CLUBS
OF HUNTINGTON VALLEY

Planned Gift Intention Form

Thank you for your generously including the Boys & Girls Clubs of Huntington Valley (Tax ID – 95-6192466) in your estate plans. We appreciate knowing your intentions so that we can share our gratitude and keep you informed to the extent that you wish!

Please complete this form and return to:

*Boys & Girls Clubs of Huntington Valley
Attn: Advancement Department
16582 Brookhurst Street, Fountain Valley, CA 92708.*

I/We **have already included** the Boys & Girls Club in my/our estate plans.

I/We **plan to include** the Boys & Girls Club in my/our estate plans.

Name(s) _____

Address _____

City _____ State _____ Zip _____

Primary Phone _____

Primary Email _____

Birthdate _____

Designation

(Please indicate how you would like your gift to be used)

\$ _____ or _____ % unrestricted for the greater needs of Boys & Girls Clubs of Huntington Valley, as determined by the CEO.

\$ _____ or _____ % for the specific purpose of _____

Type of Provision

I have made provisions for the Boys & Girls Clubs of Huntington Valley in my estate planning through one or more of the following gift vehicles.

Outright bequest in my will / trust

- I / we have designated the Boys & Girls Clubs of Huntington Valley in my / our will / trust as a beneficiary of \$_____ or _____ % of my / our estate.

Insurance or Pension Beneficiary Designation

- I / we have designated the Boys & Girls Clubs of Huntington Valley as a beneficiary of \$_____ or _____ % in the following insurance policy/IRA/pension/profit sharing/401(k) account):

Donor Signature

Date

Donor Signature

Date

This form is not a binding agreement, and you retain the right to amend your estate plans at any time. We would appreciate notification of any changes.

The Heritage Club

This document will provide a basis of recognition given to you for your gift through membership in The Heritage Club, recognizing those who contribute documented planned gifts to the Boys & Girls Clubs of Huntington Valley

From time to time, we will list donors who are members of The Heritage Club in various publications. By doing so, others are encouraged think about the possibilities in their circumstances to make provisions for the Club in their estate.

May we have your permission to list your name(s) in our list of Heritage Club members?

Yes

I wish to remain anonymous

(Name(s) as you wish to be recognized as a Heritage Club member)
